



MOHIT INDUSTRIES LIMITED

AN ISO 9001:2015 CERTIFIED COMPANY

May 30, 2026

To,
The Manager
Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001

Script Code: 531453

To,
The Manager
Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G, Bandra-Kurla
Complex, Bandra (E), Mumbai- 400051

Symbol: MOHITIND

Sub: Annual Secretarial Compliance Report for the financial year ended March 31, 2026.

Dear Sir/Madam,

Pursuant to Regulation 24A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the Annual Secretarial Compliance Report of the Company for the financial year ended March 31, 2026, issued by Dhirren R Dave & Co., Company Secretaries.

You are requested to take the same on your records.

Thanking You,
Yours faithfully

For Mohit Industries Limited

Narayan Sitaram Saboo
Managing Director & CFO
DIN: 00223324

Encl.: As above

CIN NO.: L17119GJ1991PLC015074

Office No. 908, 9th Floor, Rajhans Montessa, Dumas Road, Magdalla, Surat-395007
(Ph.): +91-261-2463262, 2463263

Email: contact@mohitindustries.com Visit us: www.mohitindustries.com

DHIREN R. DAVE & CO.

Company Secretaries

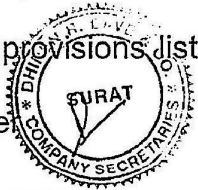
B-103, International Commerce Center (ICC), Near Kadiwala School,
Ring Road, SURAT- 395002, Phone: 0261-2460903, 2475122, 9879104642,
Email:contact@drdcs.net

Annual Secretarial Compliance Report of Mohit Industries Limited For The Financial Year Ended 31st March, 2026

To
The Members,
Mohit Industries Limited
Office No. 908, 9th Floor,
RajhansMontessa, Dumas Road,
Magdalla, Choryasi, Surat-395007, Gujarat, India.

We have conducted the review of the compliance of the applicable statutory provisions and the adherence to good corporate practices by M/s **Mohit Industries Limited**(hereinafter referred as 'the listed entity'), having its Registered Office at Office No. 908, 9th Floor, RajhansMontessa, Dumas Road, Magdalla, Choryasi, Surat-395007, Gujarat, India. Secretarial Review was conducted in a manner that provided us a reasonable basis for evaluating the corporate conducts/statutory compliances and to provide our observations thereon.

Based on our verification of the listed entity's books, papers, minutes books, forms and returns filed and other records maintained by the listed entity and also the information provided by the listed entity, its officers, agents and authorized representatives during the conduct of Secretarial Review, we hereby report that the listed entity has, during the review period covering the financial year ended on 31.03.2026 complied with the statutory provisions listed hereunder in the manner and subject to the reporting made hereinafter.



Date:30.05.2026

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UDIN: A028554H000554761

We, M/s Dhirren R Dave & Co., Practicing Company Secretaries, have examined:

- (a) all the documents and records made available to us and explanation provided by Mohit Industries Limited ("the listed entity"),
- (b) the filings/ submissions made by the listed entity to the stock exchanges,
- (c) website of the listed entity,
- (d) any other document/ filing, as may be relevant, which has been relied upon to make this certification, for the year ended 31 March, 2026 ("Review Period") in respect of compliance with the provisions of :
 - (a) the Securities and Exchange Board of India Act, 1992 ("SEBI Act") and the Regulations, circulars, guidelines issued thereunder; and
 - (b) the Securities Contracts (Regulation) Act, 1956 ("SCRA"), rules made there under and the Regulations, circulars, guidelines issued there under by the Securities and Exchange Board of India ("SEBI");

The specific Regulations, whose provisions and the circulars/ guidelines issued there under, have been examined, include:-

- (a) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;
- (b) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- (c) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations,



Date: 30.05.2026

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UDIN: A028554H000554761

(d) Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018;

There are no events occurred during the year which attracts provisions of following regulations hence they are not applicable.

(e) Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021;

(f) Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018;

(g) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021;

(h) Securities and Exchange Board of India (Issue and Listing of Non-Convertible and Redeemable Preference Shares) Regulations, 2013;

(i) Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 and circulars/guidelines issued thereunder.

And based on the above examination, We hereby report that, during the Review Period:

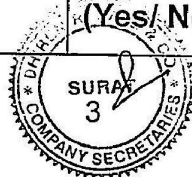
(a) The listed entity has complied with the provisions of the above Regulations and circulars/ guidelines issued there under except in respect of matter specified in **Annexure-I.**

(b) The listed entity has taken the actions to comply with the observations made in previous reports as per **Annexure-II.**

(c) We hereby report that, during the review period the compliance status of the listed entity is appended as below:

Sr. No.	Particulars	Compliance status (Yes/ No/ NA)	Observations/ Remarks by PCS
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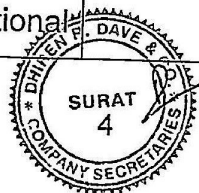
Date: 30.05.2026



UDIN: A028554H000554761

1.	<p><u>Secretarial Standards:</u></p> <p>The compliances of the listed entity are in accordance with the applicable Secretarial Standards (SS) issued by the Institute of Company Secretaries India (ICSI). as notified by the Central Government under section 118(10) of the Companies Act, 2013 and mandatorily applicable.</p>	Yes	None
2	<p><u>Adoption and timely updation of the Policies:</u></p> <ul style="list-style-type: none"> • All applicable policies under SEBI Regulations are adopted with the approval of board of directors of the listed entities • All the policies are in conformity with SEBI Regulations and has been reviewed & timely updated as per the regulations/circulars/ guidelines issued by SEBI. 	Yes	None
3	<p><u>Maintenance and disclosures onWebsite:</u></p> <ul style="list-style-type: none"> • The Listed entity is maintaining a functional 	Yes	None

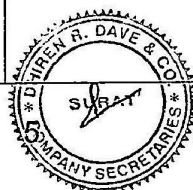
Date:30.05.2026



UDIN: A028554H000554761

	<p>website</p> <ul style="list-style-type: none"> • Timely dissemination of the documents/ information under a separate section on the website • Web-links provided in annual corporate governance reports under Regulation 27(2) are accurate and specific which re-directs to the relevant document(s)/ section of the website. 		
4	<p><u>Disqualification of Director:</u> None of the Director of the Company are disqualified under Section 164 of Companies Act, 2013.</p>	Yes	None
5	<p><u>To examine details related to Subsidiaries of listed entities:</u> (a) Identification of material subsidiary companies (b) Disclosure requirement of material as well as other subsidiaries.</p>	NA	The Company does not have any material subsidiary.
6	<p><u>Preservation of Documents:</u> The listed entity is preserving and maintaining records as prescribed under SEBI Regulations and disposal of records as per Policy of Preservation of Documents and</p>	Yes	None

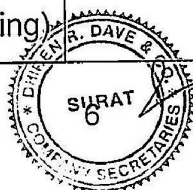
Date:30.05.2026



UDIN: A028554H000554761

	Archival policy prescribed under SEBI LODR Regulations, 2015.		
7	Performance Evaluation: The listed entity has conducted performance evaluation of the Board, Independent Directors and the Committees at the start of every financial year as prescribed in SEBI Regulations	Yes	None
8	Related Party Transactions: (a)The listed entity has obtained prior approval of Audit Committee for all Related party transactions (b) The listed entity shall provide detailed reasons along with confirmation whether the transactions were subsequently approved/ ratified/rejected by the Audit committee.	Yes	None
9	Disclosure of events or information: The listed entity has provided all the required disclosure(s) under Regulation 30 along with Schedule III of SEBI LODR Regulations, 2015 within the time limits prescribed thereunder.	Yes	None
10	Prohibition of Insider Trading: The listed entity is in compliance with Regulation 3(5) & 3(6) SEBI (Prohibition of Insider Trading)	Yes	None

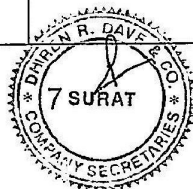
Date:30.05.2026



UDIN: A028554H000554761

	Regulations, 2015		
11	<u>Actions taken by SEBI or Stock Exchange(s), if any:</u> Actions taken against the listed entity/ its promoters/ directors/ subsidiaries either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under SEBI Regulations and circulars/ guidelines issued thereunder	As per Annexure-I	As per Annexure-I
12	<u>Resignation of statutory auditors from the listed entity or its material subsidiaries:</u> In case of resignation of statutory auditor from the listed entity or any of its material subsidiaries during the financial year, the listed entity and / or its material subsidiary (ies) has / have complied with paragraph 6.1 and 6.2 of section V-D of chapter V of the Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 on compliance with the provisions of the LODR Regulations by listed entities.	NA	There was no resignation of the Statutory auditor during the Financial Year ended March 31, 2026.
13	<u>Additional Non-compliances, if any:</u> No any additional non-compliance observed for all SEBI regulation/ circular/guidance note etc.	NIL	None

Date:30.05.2026



UDIN: A028554H000554761

We further, report that the listed entity is in compliance with the disclosure requirements of Employee Benefit Scheme Documents in terms of regulation 46(2) (za) of the LODR Regulations. - NA as no such event during the FY 2025-26

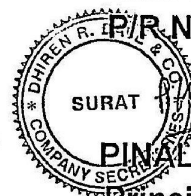
Assumptions & Limitation of scope and Review:

1. Compliance of the applicable laws and ensuring the authenticity of documents and information furnished, are the responsibilities of the management of the listed entity.
2. Our responsibility is to report based upon our examination of relevant documents and information. This is neither an audit nor an expression of opinion.
3. We have not verified the correctness and appropriateness of financial Records and Books of Accounts of the listed entity.
4. This Report is solely for the intended purpose of compliance in terms of Regulation 24A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and is neither an assurance as to the future viability of the listed entity nor of the efficacy or effectiveness with which the management has conducted the affairs of the listed entity.

Place: SURAT
Date: 30.05.2026

For DHIRREN R. DAVE & CO.,
COMPANY SECRETARIES
UIN: P1996GJ002900

P/R No. : 2144/2022



[Signature]
PINAL KANDARP SHUKLA
Principal Partner

ACS: 28554, CP: 10265
UDIN:A028554H000554761

Mohit Industries Limited – Annual Secretarial Compliance Report 31.03.2026 Annexure-I

Sr. No.	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause)	Regulation / Circular No.	Deviations	Action taken by	Type of Action	Details of violation	Fine Amount	Observations / Remarks of the Practicing Company Secretary	Management response	Remarks
1.	Regulation 17(1) of SEBI (LODR) Regulations, 2015	Regulation 17(1) of SEBI (LODR) Regulations, 2015	Failure to appoint woman director	BSE Limited	Notice for Non-compliance and imposition of penalty dated 29.05.2025	Non-compliance with the requirements pertaining to the Composition of the Board including failure to appoint woman director	4,95,600	Company has filed waiver application on 05.06.2025 which was rejected on 17.02.2026 and in response company has filed review application on 19.03.2026. company has paid penalty on 27.02.2026 under protest.	Review Application dated 19.03.2026 is under process with the listing operation team.	-
2.	Regulation 17(1) of SEBI (LODR) Regulations,	Regulation 17(1) of SEBI	Failure to appoint woman	National Stock Exchange	Notice for Non-compliance	Non-compliance with the requirements	4,95,600	As the waiver application filed with BSE-	No further communication in this regard	-

Date: 30.05.2026



Mohit Industries Limited – Annual Secretarial Compliance Report 31.03.2026 Annexure-I

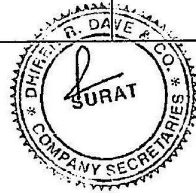
	2015	(LODR) Regulations, 2015	director	e of India Limited	and imposition of penalty dated 29.05.2025	pertaining to the Composition of the Board including failure to appoint woman director		designated stock exchange penalty was not paid. Company has submitted Undertaking with company shall abide by the decision of BSE on the company's review application dated 19.03.2026 in respect of the fine levied by the Exchange.		
3.	Clarification sought by NSE Regarding shareholding pattern filed by the company for the quarter ended June 30, 2025.	Clarification sought by NSE Regarding shareholding pattern filed by the company for the quarter ended June 30, 2025	Clarification sought by NSE Regarding shareholding pattern filed by the company for the quarter ended June 30, 2025	National Stock Exchange of India Limited	Clarification sought by NSE vide letter dated 23.09.2025	Clarification sought by NSE Regarding shareholding pattern filed by the company for the quarter ended June 30, 2025	NA	Company has replied vide letter dated 24.09.2025	No further communication in this regard.	
4.	Clarification sought by NSE Regarding	Clarification sought by NSE	Clarification sought by NSE regarding	National Stock Exchange	Clarification sought by NSE vide	Clarification sought by NSE regarding Corporate	NA	Company has replied vide letter dated	No further communication in this regard.	-

Date: 30.05.2026



Mohit Industries Limited – Annual Secretarial Compliance Report 31.03.2026 Annexure-I

	Corporate Governance Report filed by the company for the quarter ended September 30,2025.	regarding Corporate Governance Report filed by the company for the quarter ended 30.09.2025	Corporate Governance Report filed by the company for the quarter ended 30.09.2025	e of India Limited	letter dated 14.10.2025	Governance Report filed by the company for the quarter ended 30.09.2025		14.10.2025.		
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Mohit Industries Limited – Annual Secretarial Compliance Report 31.03.2026 Annexure-II

Sr. No.	Observations / Remarks of the Practicing Company Secretary	Observations made in the Secretarial Compliance report for the year ended 2024-25	Compliance Requirement (Regulations/ circulars/ guidelines including specific clause	Details of violation/Deviation and actions taken/ penalty imposed if any, on the listed entity	Remedial actions, if any, taken by the listed entity	Comment of the PCS on the actions taken by the Listed entity
1.	Penalty imposed by BSE and NSE for Non-compliance of various regulations of SEBI LODR 2015 on 17.03.2025. Company has filed waiver application with designated Stock Exchange i.e. BSE on 03.04.2025		Regulation 17 to 20 of SEBI LODR 2015	Non-compliance with the requirements pertaining to the Composition of the Board and various committees as required under Regulation 17 to 20 of SEBI LODR 2015	With filing of waiver application with Designated Stock Exchange, company has also paid penalty with NSE on 31.03.2025 and BSE on 27.02.2026.	Waiver application filed was rejected on 17.02.2026 and in response company has filed review application on 19.03.2026 which is under process with the listing operation team.
2.	Clarification received vide email dated 27.02.2025 from National Stock Exchange of India Limited regarding discrepancies in Corporate Governance Report for Quarter ended 31.12.2024 and Company has provided required resolution to NSE on 03.03.2025.		Corporate Governance Report for Quarter ended 31.12.2024	Intimation received for copy of Board resolution for change in category of Naresh Sitaram Saboo from ED to NED on 27.02.2025	No remedial actions require as matter resolved in FY 2024-25 only.	Not Applicable as no remedial actions require.

